

# ADDISON LEMAY

34 East Main Street • Smithtown, NY 11787  
addisonconstcorp@aol.com • 631-905-6189

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*Seeking Position in*

## **ASSET MANAGEMENT:**

### **RESEARCH / ANALYSIS / TRADING / PORTFOLIO EQUITIES**

*Scope of competencies / knowledge includes:*

**Risk Management Strategies ■ Credit-Default Swaps ■ Collateralized Debt ■ Derivatives  
Valuation ■ Technical Analysis ■ Earnings Forecast Evaluations ■ International Markets  
Financial Accounting ■ GAAP**

*INVESTMENT PRODUCTS:*

**Corporate, Federal & Municipal Bonds ■ Fixed-Income Products ■ Futures & Options  
Mutual Funds ■ Treasury Bills ■ Commodities**

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## **EDUCATION**

**MS, Global Finance/Financial Engineering**, 2008. The New School, New York, NY

**MBA, Finance**, 2008. Long Island University / C.W. Post Campus, Brookville, NY

BA, Spanish, SUNY / Empire State University, Hauppauge, NY

## **RELATED EXPERIENCE**

**Hedge Fund Asset Management Venture**, 2007 – 2008  
REDEMPTION ASSET MANAGEMENT LLC, Smithtown, NY

As my Master's Degree capstone project I set up a fully legal entity named Redemption Asset Management LLC. as the General Partner of a hedge fund. I researched and developed a fully functional limited liability partnership agreement and a private placement offering. I further researched and consulted with attorneys to ensure that Redemption was and is in full compliance with all SEC regulations and does not violate any portions of the investment advisors act of 1940. REDEMPTION ASSET MANAGEMENT LLC "has no assets under management" and is not seeking any and was done strictly for educational purposes.

**Trader**, 2006 – 2007  
LINCOLN BLVD, LP, Smithtown, NY

Developed, built, and ran a trading operation for equity and derivatives assets with personal funds. I achieved 35-40% return on wealth, continually capitalizing on market volatility to make incremental and hefty gains. Traded across a vast spectrum of industries including: technology, finance, commodities, currency, and healthcare/pharmaceutical. Utilized Bloomberg information systems on a daily basis to track options' deltas and gammas, currency arbitrage, and other volatility. . he delineated mission and strategy encompassed dynamic portfolio management of equity and derivative positions as well as fixed-income assets.

## **ADDITIONAL BUSINESS EXPERIENCE**

**Real Estate Developer**, 1996 – 2006  
NADINE DEVELOPMENT CORPORATION, Smithtown, NY

Identified and researched vacant land in Suffolk County. Assessed value, projected development costs, and pursued or declined land purchases based on analysis. Negotiated purchase prices and interfaced with local municipalities to obtain permits, which sometimes required zoning/planning board appeals. Conferred with and hired architects, engineers, subcontractors, and real estate sales agents. Judiciously managed project budgets in excess of \$1M with continual attention to project timetables and their impact on financing. Procured materials and negotiated with suppliers. Oversaw trades people. Built and sold 75 homes.

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## ADDITIONAL BUSINESS EXPERIENCE

*(Continued from page one)*

**President, 2003 – 2006**

E-Z LIEN Inc., Smithtown, NY

Created a business providing advice and services to contractors seeking owed funds from delinquent customers. Researched cases, developed documents, and filed paperwork for restitution with county offices.

**Salesperson, 1987 – 1991**

HOME SHIELD CONSTRUCTION, Jefferson Station, NY

Cold called on potential customers and successfully sold home-improvement projects to local homeowners.

## MILITARY / LAW ENFORCEMENT EXPERIENCE

**Staff Sergeant**

Search and Rescue and Leadership School Instructor, 2002 – 2006

Military Police Sergeant 142<sup>nd</sup> Military Police Battalion Riverhead NY 1996-2002

NEW YORK STATE GUARD, Camp Smith, Peekskill, NY

*Search and Rescue Team Leader, 9/11/01 New York City*

**Sergeant**

82<sup>nd</sup> Airborne Division, 1991 – 1995

UNITED STATES ARMY, Fort Bragg, NC

*313<sup>th</sup> Military Intelligence Battalion—Counterintelligence & Interrogation*

*Airborne-Ranger*

## SKILLS

*Languages:* Bilingual: English/Spanish. Basic ability to speak and understand German & Russian

*Computers:* Bloomberg (advanced skill level), Word, Excel, PowerPoint, Macros

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## Long/Short Portfolio Investment Strategy

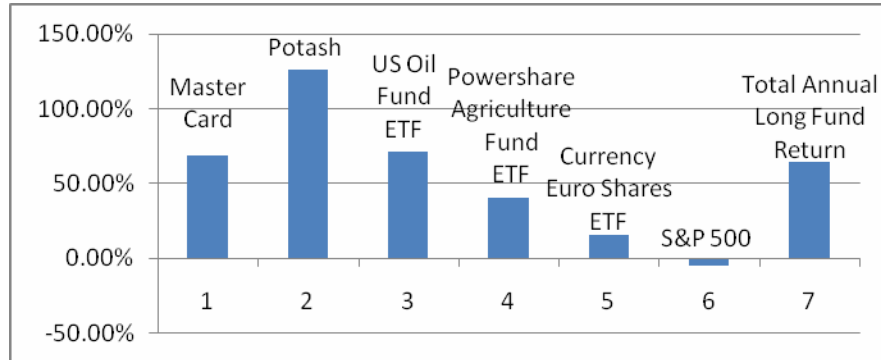
**Investment Summary:** I take a non-market neutral approach to investing in sectors that are tied to macro-economic events. I adjust my portfolio strategy to reflect market events.

**2007-2008**

### Risk & Return

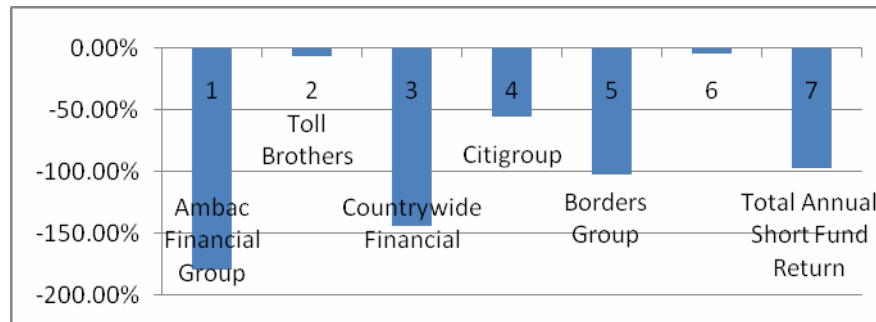
Long Portfolio  
 Annual Return (2007-2008) 64.00%  
 Sharpe ratio 1.51%  
 Beta 47.  
 Standard Deviation 4.3  
 Alpha 16  
 R-squared 65

Long Portfolio



Short Portfolio  
 Annual Return (2007-2008) 97.00%  
 Sharpe ratio 2.70%  
 Beta 97  
 Standard Deviation 10.4  
 Alpha 22  
 R-squared 93

Short Portfolio



**Methodology:** The inflated housing industry of 2004-2006 led to excesses on part of the consumer and lower lending standards by the mortgage industry. This was evident as early as eighteen months ago, at which time I reacted to it. Recognizing that a financial crisis was looming on the horizon, I shorted industries associated with construction and mortgage related products. I further anticipated the Federal Reserve's reaction in that it would lower interest rates. That tactic, in turn, would drive the value of the US dollar down. The decline of the dollar would cause commodity values to unnaturally accelerate, especially oil since it is still priced internationally in the US dollar. The inevitable rise in oil prices was destined to result in further interest and increase in alternative fuel such as ethanol and its surrounding industries.

**Comments:** While I continue to view the macro-economic horizon for directional bias, I also utilize options to take less capital risk and gain leverage from volatile movements in the market.

Addison LeMay