

Verification Worksheet 2008-2009

Last Name	First Name	MI	N	New School ID number
Local Address	City	State	Zip	() Phone Number

Your application was selected for review in a process called Verification. In this process the financial aid office will compare information from your FAFSA with signed copies of your (and your parent's or spouse's, when required) 2007 Federal tax forms and/or other financial documents. All income questions refer to calendar year 2007. Return all Verification documents to the Financial Aid Office.

1) Student's Dependency Status. Please check your federal student aid dependency status:

Dependent
 Independent

2) Family Household Information

- 1) **Dependent Students**—List the people in your parent's household in the grid below. Please include:
- A) Yourself and your parents, and
 - B) Your parents' other children, if your parents provide more than half of their support or the children would be required to provide parental information when applying for Federal Student Aid, and
 - C) Other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.
- 2) **Independent Students**—List the people in your household in the grid below. Please include:
- A) Yourself (and your spouse if you are married), and
 - B) Your children, if you provide more than half of their support, and
 - C) Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009

Full Name	Age	Relationship to Student	Name of College/University in 2008-09
		Self	The New School

3) 2007 Federal Tax and Income Information. Please check the box that applies to the status of each federal tax return.

	Federal Tax Returns enclosed	Federal Tax Returns will be sent later ¹	Not required to file Federal tax returns	
Student's Parents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	*report 2007 earnings in grid below
Student	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	*report 2007 earnings in grid below
Student's Spouse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	*report 2007 earnings in grid below

***US Federal Income Tax FILERS & NON-FILERS, NON-FILERS: report your 2007 earnings here & attach 2007 all W-2 forms**

Employee name	Employer or name income source (e.g., freelance work)	Amount earned in 2007
		\$
		\$
		\$

¹Individuals with US income tax filing extensions: Please send a copy of your 2006 federal tax returns, copies of all 2007 W-2 forms, and a copy of your IRS Application for Extension as well as a draft copy of your 2007 federal returns (if available). You will be required to submit your completed 2007 federal tax returns once they are filed.

4) **FAFSA Worksheets A, B and C**

Enter and add together all of the following that apply to you (and your parents or spouse) in the appropriate column.

Do not leave any items blank; please enter "0" if the item does not apply to you.

Student and Spouse	Worksheet A	Parents
\$ _____	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8	\$ _____
\$ _____	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.	\$ _____
\$ _____	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$ _____
\$ _____	Social Security benefits received, for all household members reported in the "Family Household Information" grid in section 2 on the reverse of this form, that were not taxed (such as SSI).	\$ _____
\$ _____	Total Worksheet A	Total Worksheet A \$ _____

Worksheet B		
\$ _____	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a -12d, codes D, E, F, G, H and S.	\$ _____
\$ _____	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$ _____
\$ _____	Child support you received for all children. Don't include foster care or adoption payments	\$ _____
\$ _____	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$ _____
\$ _____	Foreign income exclusion from IRS Form 2555-line 45; or 2555EZ-line 18.	\$ _____
\$ _____	Untaxed portions of IRA distributions from IRS Form 1040- lines (15a minus 15b) or 1040A- lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A- lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____
\$ _____	Credit for federal tax on special fuels from IRS Form 4136-line 17—nonfarmers only.	\$ _____
\$ _____	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$ _____
\$ _____	Veterans' noneducation benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ _____
\$ _____	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax Filers ONLY: report combat pay not included in adjusted gross income. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$ _____
\$ _____	Money received , or any money paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXX
\$ _____	Total Worksheet B	Total Worksheet B \$ _____

Worksheet C		
\$ _____	Education credits (Hope and Lifetime Learning Tax Credits) from IRS Form 1040-line 49 or 1040A-line 31	\$ _____
\$ _____	Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household, who are reported in the "Family Household Information" grid in section 2 on the reverse of this form.	\$ _____
\$ _____	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.	\$ _____
\$ _____	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____
\$ _____	Total Worksheet C	Total Worksheet C \$ _____

5) **Certification**

By signing this worksheet, I/we certify that all the information reported to qualify for Federal Student Aid is true and complete. If you are a dependent student, at least one parent must sign and if you are an independent student and are married, your spouse must sign.

Student Date

Parent Date

Spouse Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.