

## **Update Your Life Insurance Beneficiary Designations**

You are able to add or edit your life insurance beneficiaries at any time by initiating a **Beneficiary Change** – **Life Insurance** Benefit Event.

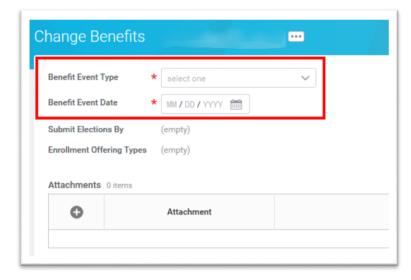
From the Benefits worklet:



Click Benefits.

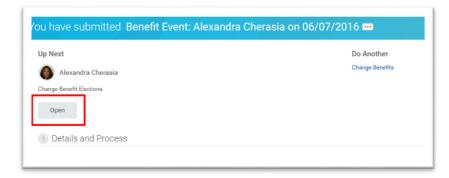


2. You will be brought to the following screen:



- 3. Read the Help Text carefully!
- 4. Select the Benefit Event Type > Beneficiary Change Life Insurance.
- 5. Click the **Calendar** icon \_\_\_ to enter today's date.
- 6. You are not required to attach any documentation.
- 7. Click Submit.
- 8. Then Click Open to continue on to make a change to your benefits. If you would like to complete this task at a later time, it can be accessed from your MyDay Inbox.

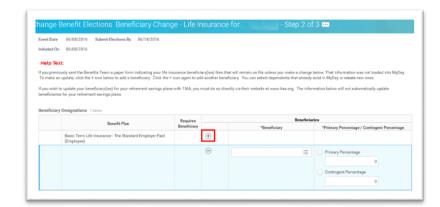




9. After you click Open, you will be brought to the following screen to review your current elections.



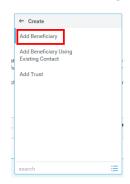
- 10. Click "Continue" to select a beneficiary (or multiple beneficiaries) on the next screen for the coverage "elected".
- 11. On the following screen, click the + icon to add a beneficiary. You can select dependents or emergency contacts that already exist in MyDay or create new ones.



12. Use the Prompt Icon to make your selection.

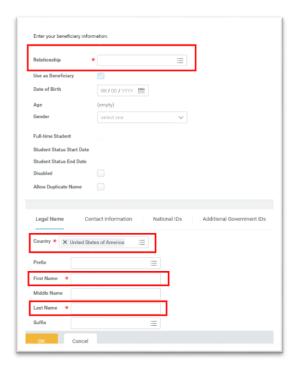
## To Add a New Beneficiary:

 To Add a new Beneficiary, select the Prompt Icon > Create> New Beneficiary.



2. Fill out all required fields (denoted with \*) on the following screen.



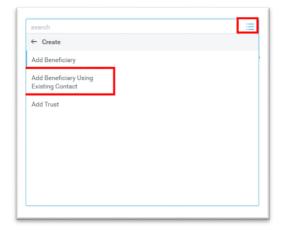


- 3. You must add at least one piece of contact information and the address for each beneficiary in order to complete this process.
- 4. Navigate to the **Contact Information** tab and select the Add Button in the field of your choice (Phone, Email, Instant Messenger, or Web Address).
- 5. Add your beneficiaries address by clicking the Add button listed under address. Complete all fields denoted with \*.
- 6. Click the Ok button. You will be returned to the previous screen.
- 7. Make your Primary and Contingent elections in the column provided (make sure all primary beneficiaries add up to 100% and all contingent beneficiaries add up to 100%).

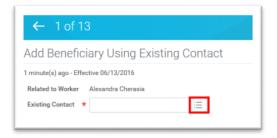
8. Click the OK button to advance to the final screen.

## To Add Beneficiary Using an Existing Contact

 To Add an existing beneficiary (someone who is already listed in the system as a dependent or emergency contact), select the Prompt Icon > Create> New Beneficiary Using Existing Contact.



2. You will be brought to the following screen:



- 3. Use the Prompt Icon to display a list of your existing contacts that have already been entered in MyDay elsewhere.
- 4. Hit Ok.







- The next screen will automatically populate with the contact information already in MyDay for the contact that you selected.
- 6. Fill out all remaining required fields (denoted with \*) on the following screen.
- 7. You must add at least one piece of contact information and the address for each beneficiary in order to complete this process.
- 8. Navigate to the **Contact Information** tab and select the Add Button in the field of your choice (Phone, Email, Instant Messenger, or Web Address).
- 9. Add your beneficiaries address by clicking the Add button listed under address. Complete all fields denoted with \*.

- 10. Click the Ok button. You will be returned to the previous screen.
- 11. Make your Primary and Contingent elections in the column provided (make sure all primary beneficiaries add up to 100% and all contingent beneficiaries add up to 100%).
- 12. Click the OK button to advance to the final screen.